

PRESS RELEASE

Milan, 17th November 2011. Today F2i – *Fondi italiani per le infrastrutture* signed the preliminary contract for the purchase of a 7.4 percent shareholding in the company Autostrada Brescia Verona Vicenza Padova SpA from the Municipality of Padua and the Municipality of Vicenza.

The Motorway is made up of a network of 182 kilometres and represents a strategic junction in Italy. It will contribute to the consolidation of F2i's position within the sector of motorway infrastructure – which also comprises a share of circa 25 percent in Infracis - in an area of strong economic and industrial development in Italy.

Following today's transaction F2i joins other high profile private shareholders, like Intesa Sanpaolo and Astaldi, who have invested in motorway companies.

On the basis of a price of 503 euro per share, F2i will pay the two Municipalities a total of circa 64.8 million euro, including 33.5 million euro to the Municipality of Padua and 31.3 million euro to the Municipality Vicenza. The transaction is due to be completed by the end of June 2012.

The definitive transfer of the shares is subject to the outcome of the pre-emption process in favour of the other shareholders, in accordance with the terms of the Articles of Association of Autostrada Brescia Verona Vicenza Padova SpA.

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